

121

UNIQUE DOWNTOWN RETAILERS* 571

RESIDENTIAL UNITS

COMPLETED

SINCE 2010"

3 out of 5

LARGEST OFFICE
BUILDINGS IN
THE CITY"

25,000+

DOWNTOWN WORKERS' \$6.4 million+

ECONOMIC IMPACT OF GARTH BOOKS CONCERTS* \$95 million

2015 PRIVATE INVESTMENT

600,000+

2015 CONVENTION AND TRADESHOW ATTENDEES^{*} \$600 million

10 YEAR TOTAL
PRIVATE
INVESTMENT

95-100%

RESIDENTIAL OCCUPANCY RATES[®]

724 units

RESIDENTIAL UNITS IN DEVELOPMENT

\$111 million

RETAIL SALES
GENERATED
IN 2015*

\$1 billion

TOTAL INVESTMENT
IN LAST DECADE





Letter from WDDC Chair:

The Wichita Downtown Development Corporation is pleased to provide this annual report on the state of our Downtown. In this State of Downtown Report, you will find market and economic data that documents the progress we are seeing in the Downtown district. This report is designed to be a resource for those who own, develop, market, or invest in real estate. It is intended to be a reference tool for research or project due diligence for those developing in Downtown Wichita.

Project Downtown: The Master Plan for Wichita continues to provide the blueprint that assists the private sector in making key investment decisions in Wichita's core. Concurrently, the plan also provides the framework for the public sector to make strategic investments, which foster private sector investment. The WDDC works to provide the leadership and staff resources necessary to coordinate these initiatives.

During the past year I have been encouraged by the numerous efforts in the community that improve our local economy and quality of life offerings. Now more than ever, groups are working in concert to ensure that businesses are able to grow and prosper and that we will have a trained workforce to complement that growth. We have made progress with efforts to attract and retain talent and we continue to



Greg Boulanger Chairman Wichita Downtown **Development Corporation**

invest in quality of life amenities like the new Advanced Learning Library and riverfront improvements, each of which add to the distinctiveness of our Downtown. Lastly, we continue to make great strides on the perception we have of our community; a groundswell of civic pride is emerging and citizens, both young an old are coming forward to show the pride they have for Wichita. By working together, we are able to increase our economic successes and maximize the opportunities for our region.

Sincerely,

Greg Boulanger

Chairman

Wichita Downtown Development Corporation

Grey Bowlanger

Finding a Common North



Through the vision of the Wichita Metro Chamber of Commerce, over 100 private-sector companies came together in 2012 to move economic development forward in our community as the Leadership Council. These business leaders identified six priority areas to cultivate the economic environment. Through success observed in other cities the Council determined in 2015 the next strategic step to build upon this critical foundation was the formation of the **Greater Wichita Partnership.**

About the Greater Wichita Partnership

Created to expand on existing efforts aimed at making our region more competitive in job creation, talent attraction and capital investment, the Partnership brought together the Greater Wichita Economic Development Coalition (GWEDC) and the Wichita Downtown Development Corporation to develop a unique, holistic approach to community growth. Today, the Partnership serves as the region's economic steward—cultivating a rich and innovative environment to grow local businesses and industries.

The primary work of the Partnership revolves around aligning resources and focusing the business community on common strategies that will fast-forward economic growth throughout a 10-county region within south-central Kansas.

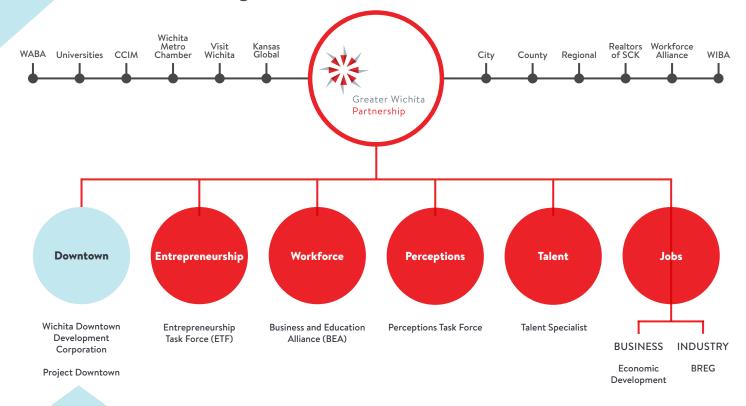
The Partnership's six strategic priorities include:

- Grow primary jobs
- Diversification through entrepreneurship
- Educational attainment and workforce development
- ► Internal and external perceptions
- ► Recruit and retain talent
- Downtown vitality

Carrying out this extremely important mission is a team consisting of business and community leaders and full-time staff, dedicated to discovering catalytic ways to grow the area's economy. Whether providing the most up-to-date market data that will allow the private and public sector to make strategic business decisions or implementing marketing strategies aimed at promoting regional opportunities, the Partnership provides the resources and vision to ensure that the community is always pointed in the right direction.

To learn how you can get involved, or access the Partnership's resources visit greaterwichitapartnership.org.

$Organizational\ Structure$



Downtown Vitality

Goal: To implement Project Downtown: The Master Plan for Wichita

Wichita's urban core a key focus of strategic economic development alignment.

Cultivating Wichita's urban core further positions the region to attract and retain talent and businesses, fostering economic vitality and an enhanced position in a national market. Through efforts and initiatives of the Wichita Downtown Development Corporation and the continued implementation of Project Downtown: The Master Plan for Wichita, investment and interest in the core continues to grow, building regional strength. As a key strategy of the Greater Wichita Partnership for economic growth, the following key action plans are recognized in the Partnership's strategic plan:

- Provide effective/efficient project due diligence (downtown statistical market and economic data)
- Place Making Initiatives
- · Policy reflecting today's utilization of Downtown
- Process to address problem downtown properties
- Integrate sustainability tactics, to ensure growth continues



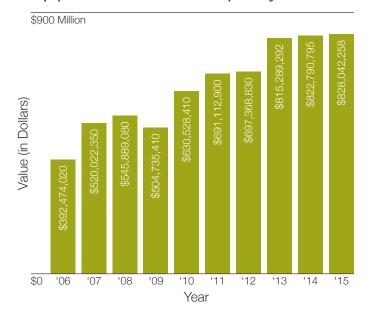
The private sector continued to lead investment in the core. The market demand remains strong and poised for growth in both residential and office markets.

In 2015 investment in Downtown for the prior decade, including private and public investment and projects under construction, topped \$1 billion for the first time.

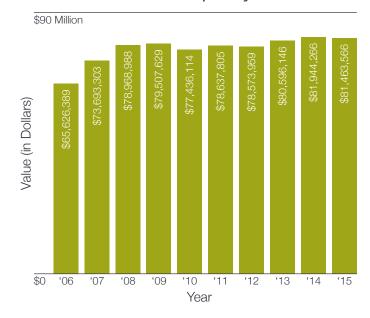
Over the past 10 years, the private sector has continued to invest in the Downtown district. Strong market demand has positioned the core for growth. 2015 was a monumental year for Downtown. Public sector investment spurred over four times the amount of private sector investment, together totaling over \$120 million - the highest one-year investment total since the adoption of Project Downtown in 2010. Additionally in 2015, multiple catalytic development projects initiated construction. Key projects include: The Douglas, a renovation of the historic Bitting & Exchange buildings in conjunction with new in-fill development; Phase One of the Union Station development started construction and was completed; and the River Vista development at Project Downtown's Catalyst Site One on the west bank of the Arkansas River broke ground. The City of Wichita continued renovations at the Parking at Market & William Garage. The new exterior color scheme and lighting adds tremendous vitality to the area, and this updated parking supply will help activate the adjacent office buildings.



Appraised Real Property Value



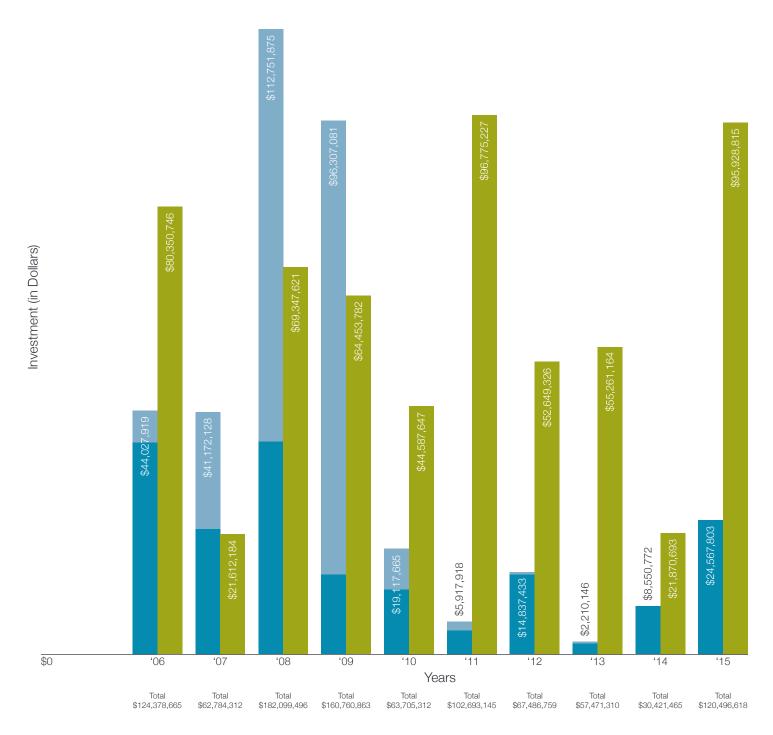
Assessed Property Value





Annual Public and Private Investment in Downtown SSMID

\$125 Million



Private investment includes data from the following sources: Sedgwick County property sales data - Sedgwick County Appraiser, Sedgwick County and City of Wichita building permit data - Metro Area Building & Construction (formerly Office of Central Inspection). Private investment totals are for the years 2006 - 2015 only for the Downtown SSMID District (Central to Kellogg, Washington to the Arkansas River). Historic Tax Credits (Includes both State and Federal Credits) - Kansas State Historical Society.

Note: All public investment that is reflected in private investment (i.e. items that include the public purchase of land and/or building permits for work on publicly owned property) has been deducted from private investment figures to avoid double counting investment.

- Public investment includes data from the following sources: City of Wichita CIP (Streets & bridges, public buildings & public improvements, parks, stormwater, maintenance), Tax Increment Financing (TIF) City of Wichita, Facade Improvement Program City of Wichita, HOME Program Investment Wichita Housing and Community Services, CDBG funds Wichita Housing and Community Services and Public Building Commission funding. Community Improvement District (CID) City of Wichita (This is based on the year the tax was collected). Public investment totals are for the years 2006 2015 only for the Downtown SSMID District (Central to Kellogg, Washington to the Arkansas River).
- Public investment for INTRUST Bank Arena Sedgwick County. INTRUST Bank Arena funding during these years constitutes a larger portion of the public investment value. However, Arena funding is included over years 2006-2015 per Sedgwick County. Yearly INTRUST Bank Arena funding- 2006: \$5,779,067, 2007: \$18,575,958, 2008: \$74,376,927, 2009: \$81,758,743, 2010: \$7,331,622, 2011: \$1,624,192, 2012: \$285,281, 2013: \$250,000, 2014: \$0, 2015: \$0. Public investment totals for the Sedgwick County Arena are for the years 2006 2015 only.

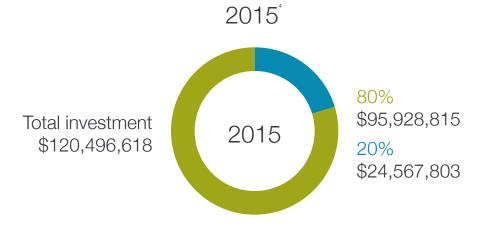
Private Investment 10 YEAR TOTAL

\$601,994,735

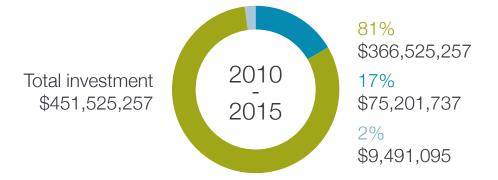
Key

Public Investment 10 YEAR TOTAL \$369,460,740

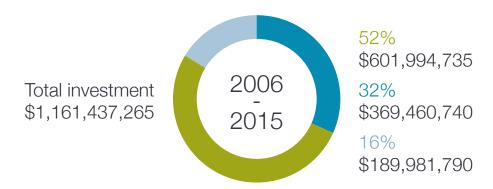
Arena Investment 10 YEAR TOTAL \$189,981,790



Since Project Downtown Adoption



10 Year Investment



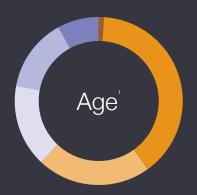




A diverse inventory of residential units are poised to come online in 2016 and 2017. These new properties will provide unique living options for Downtown residents.

Downtown Wichita is on pace to double its current resident population over the next five to seven years.

Demand for living Downtown remains the highest in the community. Waiting lists are common at many residential properties.



1% 0-19 Years Old

39% 20-29 Years Old

22% 30-39 Years Old

16% 40-49 Years Old

14% 50-59 Years Old

8% 60 Years Old+

Ethnicity

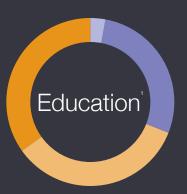
80% White

13% Black or African American

4% American Indian and Alaskan

5% Asian

3% Other



3% Some High School

28% High School Graduate

34% Some College or Associates

35% Bachelor's Degree or Higher

Downtown properties provide unique amenities and an urban lifestyle that cannot be found in other areas of the City. Millennials, empty nesters and other demographics who crave this style of living are driving demand for residential properties in the core. Multiple new construction and adaptive reuse residential development projects, including Flats 324 Expansion, 520Commerce, Pinnacle Lofts, The Douglas and River Vista were in various stages of development throughout 2015. Each of these projects offers a unique location and a one-of-a-kind set of amenities. Once occupied, this new inventory will continue to boost Downtown's resident population. The current Downtown population is 2,095. The typical Downtown resident is 20-29 years old, with an overall median age of 32. Twice as many males as females live in Downtown, and the most common type of household is a single person with no children. The average household income is \$45,961.

Cost of Living Index

Metropolitan Statistical Area

Tulsa, OK 86.0
Oklahoma City, OK 88.1

Omaha, NE 91.3

Louisville, KY 92.2

Wichita, KS 93.1

Kansas City, MO-KS 94.1

Dallas, TX 96.1

National Average 100.0

Denver, CO 109.6

Household Income and Benefits'

3% \$100,000 - \$149,999

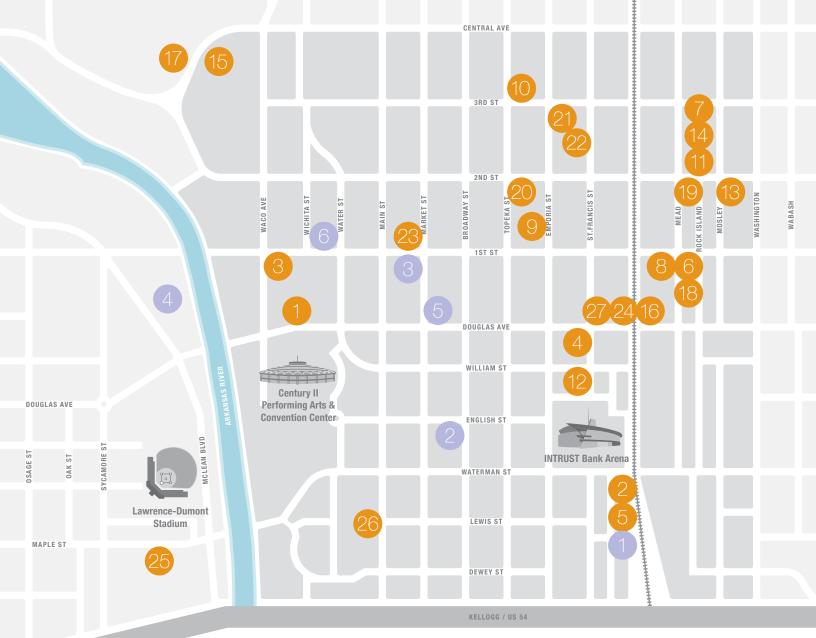
29% \$50,000 - \$74,999

16% \$14,999 or less

9% \$25,000 - \$34,999

11% 15,000 - \$24,999 <mark>25%</mark> \$35,000 - \$49,999

5% \$75,000 - \$99,999 2% \$150.000+



Downtown SSMID District

Broadway Autopark Apartments

Market Centre Apartments

520Commerce 24 UNITS

44 UNITS

110 UNITS

River Vista*

203 UNITS The Douglas

240 UNITS

Water Street Lofts

Residential Properties



- 250 Douglas Place
- Commerce Street Lofts 6 UNITS
- Corner 365 36 UNITS
- Eaton Place 118 UNITS
- Finn Lofts 25 UNITS
- Grant Telegraph (Condos)
- Harvester Lofts
- 48 UNITS
- Innes Station 80 UNITS
- La Louisiana 24 UNITS

- Legacy Apartments 50 UNITS
- Lofts at Old Town Square
- Lofts at St. Francis (Condos)
- 26 UNITS
- Mosley Street Lofts 24 UNITS
- **Noble Building** 15 UNITS
- Pinnacle Lofts & Apartments
- Player Piano Lofts 36 UNITS

8 UNITS

- Riverpark Plaza Apartments* 584 UNITS
- **Rock Island Lofts**

- Rumley Lofts (Condos) 28 UNITS
- Shirkmere Apartments 108 UNITS
- The Flats 324 68 UNITS
- The Flats 324 Expansion 73 UNITS
- The LUX 86 UNITS
- The Renfro
- WaterWalk Hotel Apartments* 133 UNITS
- WaterWalk Place (Condos)
- 46 UNITS

Zelman Lofts

9 UNITS

*Located outside the 67202 zip code. These properties are not included in census data nor population estimate.



Marital Status



94% Single 6% Married

Gender¹



34% Females 66% Males



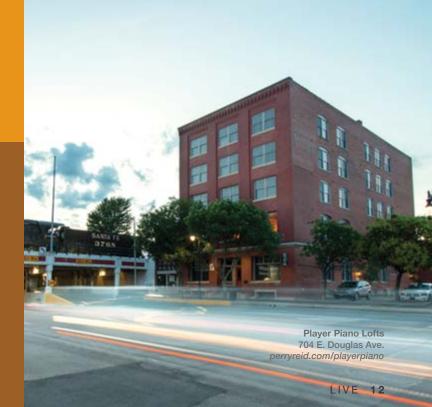
16% Studio68% One Bedroom15% Two Bedroom2% Three Bedroom+



70% 2010 or Later 28% 2000 - 2009 2% 1990 - 1999

Downtown can absorb 1,750 units

In 2009, Zimmerman/Volk Associates (ZVA) conducted a residential market study for Project Downtown: The Master Plan for Wichita, which forecasted that Downtown could absorb 1,000 new units in five to seven years. In 2014, the WDDC contracted with ZVA to update the study. The new analysis found a significant increase in the residential market potential for Downtown. Per the study, Downtown Wichita can absorb 1,750 additional units over the next five to seven years, predominantly rental dwelling units.





Downtown is a key employment hub for the Wichita metropolitan area, and home to many new or expanding businesses.

The Central Business District maintains the highest concentration of leasable office space in the City. Its unique amenities make it a desirable place for businesses.

Accessibility and vitality make Downtown a premiere choice for office space. Downtown has 14 of the top 25 largest office buildings in Wichita and three out of the top five.

Downtown boasts over 3.9 million square feet (SF) of office space and 14 of the top 25 largest office buildings in the metro area. Overall occupancy rates increased in 2015 from 80% to 80.3% and average rental rates increased from \$11.06/SF in 2014 to \$11.12/SF in 2015. The Central Business District (CBD) is home to unique commercial opportunities including one-of-a-kind cool space, large footprint contiguous office space, and live/work residential units for entrepreneurs and the self-employed. As Downtown amenities flourish and the residential population grows, many employers are taking note and choosing the CBD as the place to be to attract the next generation of talent. Easy accessibility to unique coffee shops and restaurants in the district make it a premiere work environment. Over 25,000 employees come into Downtown for work and nearly half of Downtown workers earn more than \$39,996 annually.7

Top Industries

Sector and number of employees

Educational Services 7,520

Public Administration 3,937

Professional & Tech Services 2,537

Administration & Support 2,406

Finance and Insurance 1,645

Manufacturing 1,404

Accommodation & Food Services 1,059

Healthcare & Social Assistance 982

Company Management 952

43% Class A 1,701,351 total SF \$16.37 average price/SF 12.8% vacancy rate Central Business District Office Space 3,971,320 total SF \$11.12 average price/SF 42% 15% 19.7% vacancy rate Class B Class C 1,680,837 total SF 589,132 total SF \$9.86 average price/SF \$8.07 average price/SF 19.4% vacancy rate 40.55% vacancy rate







in Wichita by Square Footage

Office Buildings[®]

Largest buildings by total square footage

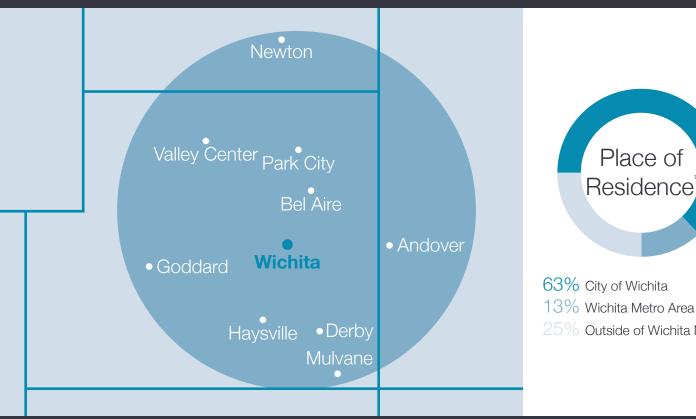
- Ruffin Building
 100 N. BROADWAY
 394,000 SF
- Garvey Center
 250 W. DOUGLAS
 345,000 SF
- 301 N. MAIN 298,000 SF
- CoBank
 245 N. WACO
 257,364 SF
- 125 N. Market 125 N. MARKET 222,679 SF
- Finney State Office Building 230 E. WILLIAM 195,000 SF
- First National Bank Building 105 N. MAIN 156,000 SF

- 8 Century Plaza Building 111 W. DOUGLAS 137,638 SF
- 9 High Touch Building 110 S. MAIN 107,592 SF
- One Main Place
 100 N. MAIN
 103,200 SF
- Emprise Bank
 257 N. BROADWAY
 99,181 SF
- Mayflower Plaza 209 E. WILLIAM 95,575 SF
- Petroleum Building 221 S. BROADWAY 85,513 SF
- Riverview Building 345 RIVERVIEW 75,000 SF

Downtown employs a diverse group of workers. Of the 25,850 primary jobs in Downtown, 63% of the employees commuted from other parts of Wichita, with 38% commuting from outside of Wichita. More females than males work in Downtown, and most workers have a bachelor's degree or advanced degree. The most common Downtown worker tends to be between 30 and 54 years of age, and more than half earn more than \$3,333 per month.



Females 55% 45% Males





25% Outside of Wichita Metro Area



18% 29 Years Old or Younger

59% 35 - 54 Years Old

24% 55 Years Old+



7% Some High School

21% High School Graduate

27% Some College or Associates

27% Bachelor's Degree or Higher

18% Not Available



15% \$15,000 Annually or Less

32% \$15,012 - \$39,996 Annually

54% More than \$39,996 Annually



Downtown's quality hotels and proximity to amenities and the Old Town Entertainment District make it a prime location for visitors attending conventions and tradeshows.

The Downtown hotel market remains robust due to outstanding hotel properties. The market continues to out pace the rest of the metro area due to its unique offerings.

Downtown Wichita rolled out the red carpet for Garth Brooks as he entertained fans during six sold-out shows in 2015, creating a significant economic impact for the community.

2011	2012	2013	2014	2015
201,005	228,374	194,283	174,725	174,332
257,292	262,619	151,373	153,325	145,212
15,561	17,818	29,229	20,465	16,687
2011	2012	2013	2014	2015
76,383	123,494	105,239	138,375	154,114
171,828	216,266	192,751	170,270	176,810
1,962	3,155	2,998	2,850	2,747
1,962	3,824	1,644	2,845	2,747
32,416	10,301	25,515	21,171	26,706
34,958	40,007	36,748	42,175	43,178
44,297	47,378	57,817	59,889	61,495
50,414	50,402	52,462	57,134	62,028
64,886	59,872	75,852	65,277	57,665
27,931	47,224	47,325	56,539	52,692
14,983	10,749	13,112	13,591	16,514
	201,005 257,292 15,561 2011 76,383 171,828 1,962 1,962 32,416 34,958 44,297 50,414 64,886 27,931	201,005 228,374 257,292 262,619 15,561 17,818 2011 2012 76,383 123,494 171,828 216,266 1,962 3,155 1,962 3,824 32,416 10,301 34,958 40,007 44,297 47,378 50,414 50,402 64,886 59,872 27,931 47,224	201,005 228,374 194,283 257,292 262,619 151,373 15,561 17,818 29,229 2011 2012 2013 76,383 123,494 105,239 171,828 216,266 192,751 1,962 3,155 2,998 1,962 3,824 1,644 32,416 10,301 25,515 34,958 40,007 36,748 44,297 47,378 57,817 50,414 50,402 52,462 64,886 59,872 75,852 27,931 47,224 47,325	201,005 228,374 194,283 174,725 257,292 262,619 151,373 153,325 15,561 17,818 29,229 20,465 2011 2012 2013 2014 76,383 123,494 105,239 138,375 171,828 216,266 192,751 170,270 1,962 3,155 2,998 2,850 1,962 3,824 1,644 2,845 32,416 10,301 25,515 21,171 34,958 40,007 36,748 42,175 44,297 47,378 57,817 59,889 50,414 50,402 52,462 57,134 64,886 59,872 75,852 65,277 27,931 47,224 47,325 56,539

Downtown Wichita is home to big-city amenities, which makes it a top destination for visitors. Favorite destinations include Century II Performing Arts and Convention Center, INTRUST Bank Arena, Lawrence-Dumont Stadium, the Old Town Entertainment District and the Museum District. Downtown's central location made it a favorable place to host approximately 200 conventions and tradeshows in 2015, which brought 613,979 attendees to Downtown. INTRUST Bank Arena celebrated its fifth anniversary in 2015 with a special concert series, including six sold out Garth Brooks concerts which brought 75,000 visitors to Downtown. This single event had a direct visitor economic impact of \$3.89 million and an indirect and induced visitor impact of \$2.5 million. Total economic impact exceeded \$6.4 million. The Arena recorded its second best year in 2015 following only their opening year in 2010. For the fifth year in a row, the Orpheum Theater increased its attendance, and in 2015 recorded over 80,000 visitors.

Top Conventions and Events[®]

Top conventions, events and attendees in 2015

Riverfest 380,000

BlackTop Nationals 180,000

National Baseball Congress 68,000

Automobilia Car Show 60,000

Outdoor Living & Landscape 20,000

Prairie Fire Marathon 20,000

WABA Home Show 20,000

The Women's Fair 16,000

Tallgrass Film Festival 15,000

Orpheum Theater¹⁴



2015 80,025 2014 65,200 2013 60,000 2012 54,551 2011 43,474

Venue Attendance INTRUST Bank Arena ¹⁵



2015 439,767 2014 298,825 2013 411,121 2012 384,603 2011 391,801

Century II Performing Arts & Convention Center³



2015 413,505 2014 441,302 2013 438,751 2012 528,708 2011 454,864 A variety of properties from five star to economical and boutique hotels all provide unique experiences for guests visiting Wichita's urban core. The Downtown hotel market continues to outperform the rest of the hotels in the greater Wichita area. The market in 2015 remained strong with occupancy increasing for the third year in a row to 68.3%." The revenue per available room steadily rose for the third year in a row in conjunction with increases to the average daily rate.

Downtown hotels offer nearly 1,000 rooms located in close proximity to the Central Business District and a variety of cultural and entertainment options. The free Q-Line Trolley transports visitors and convention attendees between attractions and hotels. Guests can track the trolley in real time at www.parkdowntown.org. Free parking in the district makes Downtown Wichita easily accessible for out of town visitors.

Downtown Hotel Data

Downtown Hotels

Total of six properties with 994 rooms



Overall Average of Greater Wichita Area Hotels

Total of 119 properties with 8,3285 rooms

Occupancy

Rooms sold divided by rooms available. Occupancy is always displayed as a percentage of rooms occupied.

RevPAR (Revenue Per Available Room)

Total room revenue divided by rooms available.

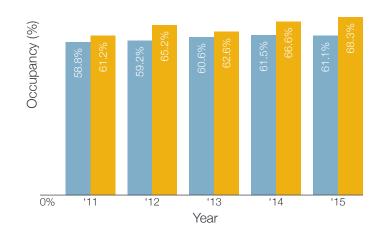
ADR (Average Daily Rate)

Room revenue divided by rooms sold. Displayed as average rental rate for single room.

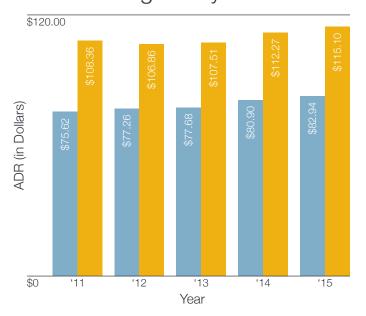
Occupancy "

100%

\$120.00



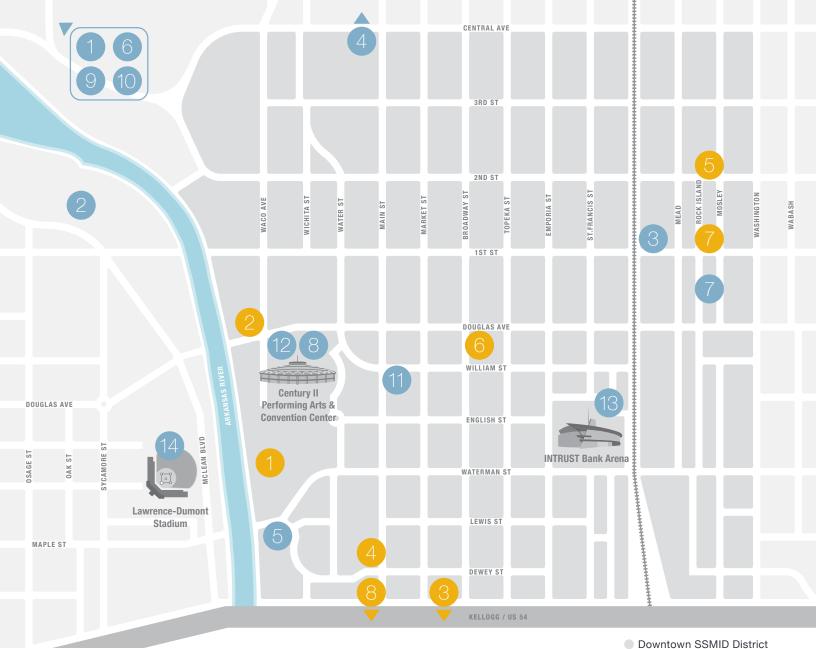
Average Daily Rate



Revenue Per Available Room

RevPAR (in Dollars)

\$44.45
\$66.37
\$66.37
\$67.28
\$50.66
\$78.67



Downtown Area Hotels"

In order by room quantity

- **Hyatt Regency Wichita** 303 ROOMS
- Drury Plaza Hotel Broadview Wichita 200 ROOMS
- Wyndham Garden Wichita Hotel* 150 ROOMS
- Fairfield Inn & Suites Wichita Downtown 131 ROOMS
- Courtyard by Marriott Wichita at Old Town 128 ŘOOMŠ
- Ambassador Hotel at Block One 117 ROOMS
- Hotel at Old Town 115 ROOMS
- Hotel at WaterWalk*

- Museums & Attractions
- Botanica, The Wichita Gardens 701 AMIDON ST.
- **Exploration Place** 300 N. MCLEAN
- **Great Plains Transportation Museum** 700 E. DOUGLAS
- Kansas African American Museum 601 N. WATER ST.
- Kansas Sports Hall of Fame 515 S. WICHITA
- Mid-America All-Indian Center 650 N SENECA ST.
- Museum of World Treasures
- Music Theater of Wichita
- Old Cowtown Museum 1865 MUSEUM BLVD.

- - Wichita Art Museum 1400 W MUSEUM BLVD.
 - Wichita Historical Museum 204 S. MAIN
 - Wichita Symphony Orchestra 225 W. DOUGLAS AVE.
 - Wichita Thunder Hockey 500 E. WATERMAN Sİ
 - Wichita Wingnuts 300 S. SYCAMORE ST.
- 225 W. DOUGLAS AVE.
- *Located outside of the SSMID District, Not included in hotel data totals.



Downtown boasts one of the largest concentrations of retail space in the metro area. With vacancy rates less than 3%, it remains a very desirable place to do business.⁸

Downtown offers an extensive mix of retail and dining options. Many unique shops serving niche products can only be found in Downtown.

Downtown's retail trade and food and drink sales industry provides a sizable direct and indirect economic impact for the Wichita metro area.

Downtown Wichita has over 500,000 square feet (SF) of retail space, one of the highest concentrations of retail businesses and restaurants in the metro area. With an average lease rate of \$10.54/SF and a vacancy of less than 3%, retail space in Downtown is in high demand. Over 450,000 shoppers are within a 20-minute drive of the core district where they can easily access the eclectic mix of shops, restaurants and bars, or to find one-in-a-market niche retailers found only in Downtown. In 2015, retail trade and food and drink sales totaled more than \$111 million in the Downtown area, with Food Service and Drinking Places accounting for the greatest percentage of sales at 33%. The Food Services and Drinking Places industry is an important employment base for the local economy, and accounts for 45% of the total retail trade businesses in Downtown Wichita. This industry employs over 1,000 people.

Top Retail Sales by Industry®

Total 2015 retail sales \$111 million

- 33% Food Services and Drinking Places
- 24% Miscellaneous Store Retailers
 - 13% Sporting Goods, Hobby, Book Stores
 - 11% Home Furnishings
 - 8% Building Material and Garden Equipment
 - 6% Motor Vehicle and Parts Dealers
 - 2% Gasoline Stations
 - 2% Clothing and Accessories
 - 1 % Health and Personal Care



45% Food Services and Drinking Places

28% Miscellaneous Store Retailers

6% Furniture and Home Furnishings

6% Sporting Goods, Hobby Stores

4% Motor Vehicle and Parts Dealers

11% Others (combined total)



15% Class A (84,710 SF)

70% Class B (385,853 SF)

15% Class C (81,052 SF)



97% Occupied (535,615 SF)

3% Vacant (16,000 SF)

The Downtown core sits at the geographic center of the metropolitan area, easily accessible via I-135/US-81/KS-15 and US 54/US 400, offering retailers the opportunity to draw from a 360-degree catchment area. The Downtown Transit Center serves as the hub for the city wide network.

Downtown District Shopping Area 145,860 people

Live within 10 minutes of Downtown

457,236 people

Live within 20 minutes of Downtown



Since the adoption of Project Downtown: The Master Plan for Wichita in 2010, over 50 projects have been completed. Currently twelve major projects are under construction in Downtown Wichita. These projects range from new residential, office renovations, public amenities to streetscaping. Major office renovations, conversions of warehouses and new residential projects are poised to continue the transformation of Wichita's urban core.



Downtown Development Projects



Completed

- 1. INTRUST Bank Arena
- 2. Finn Lofts

- 3. Airbus Renovations4. The Flats 3245. Cargill Innovation Center
- Fairfield Inn & Suites Wichita Downtown
 Riverfront Improvements
 Drury Plaza Hotel Broadview

- Albert Paley Sculpture Installation
 Sedgwick Co./Rotary Fdn./Coleman Parking Lot
 Zelman's Building
- 12. WaterWalk's Gander Mountain Expansion
 13. Hyatt Regency Wichita Renovations Phase One
 14. J.P. Weigand & Sons Realtors
- 15. Open Door 16. Bite Me BBQ
- 17. St. Francis Streetscape Improvements
- 18. Howerton+White Expansion & Renovation 19. Commerce Street Lofts
- 20. The Renfro
- 21. Fountains at WaterWalk22. Pixius Communications
- 23. Robert D. Love Downtown YMCA 24. Block One Parking Garage 25. Urban Plaza at Block One

- 26. Ambassador Hoter at 2002 27. Player Piano Lofts 28. The Catholic Diocese St. Mary Cathedral 2002 Avard by Marriott Renovations Phase 29. Courtyard by Marriott Renovations Phase One

- 31. The Arnold Group Renovations 32. KE Miller Engineering 33. Kansas Leadership Center and Kansas Health
- Foundation Conference Center at Block One 34. INTRUST Bank Arena's Guitar Bar & Thunder Team
- 35. Firestone Place Renovations
- 36. Eaton Place Renovations
- 37. 220 & 222 S. Commerce Restaurant Renovation 38. Hyatt Regency Renovations Phase Two 39. Live at 215

- 40. Courtyard by Marriott Renovations Phase Two 41. William Street 2-Way Conversion 42. Corner 365 (Residential Project)

- 43. Sonic 44. WaterWalk Hotel Apartments
- 45. Commerce & Waterman Building Renovations
- 46. Rock Island Lofts 47. The LUX
- 48. Renovations at Topeka & Broadway on Waterman 49. P.E.C. Building Renovations 50. Restaurant Renovations at 301 N. Washington

- 51. Pop-Up Urban Park
 52. Yellow Cab Co. Building Renovations
 53. Fidelity Bank Headquarters Renovation
- 54. COrTen Building (former Merrill Lynch Building)
- 55. Douglas Avenue Streetscape Development Phase 1 56. Union Station Phase One

Under Construction

- 1. 520Commerce
- Pinnacle Lofts & Apartments
- 2. Fill active the Advantages
 4. Parking at Market & William Renovation (formerly the Macy's Garage)
 5. 125 N. Market
 6. INTRUST Bank Renovations

- Mosley Ave. Streetscape Project
- 8. The Douglas
 9. Orphuem Theatre (Phase One)
- Sedgwick County Offices Renovation (former IRS Building)
- 12. Flats 324 Expansion



In Planning

- Douglas Avenue Streetscape Development Phase 2
 Spaghetti Works Property
- Petroleum Building
- 4. Kress Building5. Union Station Phase Two
- Market Centre Apartments
- Advanced Learning Library
- Water Street Lofts
- Commerce Arts District Parking
- St. Francis and Commerce Street Improvements
 Douglas Ave Underpass
- Wichita WaterWalk
- 13. Broadway Autopark Apartments

CompletedProjects

Projects in the development section are based upon the 2015 calendar year



301 N. Washington Restaurant Renovations N/A

The vacant building at 301 N. Washington underwent major interior and exterior renovations to be transformed into Gianni Bacci's with a 40 seat outdoor patio. This new restaurant features vintage style cocktails and upscale tapas in the Old Town Entertainment District.

Union Station - Phase One

(Phase One and Two) - \$54 million

Occidental Management identified \$54 million in total redevelopment and expansion costs for the historic Union Station campus in Downtown. The project was split into two phases, and phase one is now complete. Phase one renovations included updating the Rock Island Depot and Grand Hotel into mixed-use space, and a redeveloped public plaza area that fronts Douglas Avenue.



P.E.C. Building Renovations

\$2 million

Professional Engineering Consultants, or P.E.C., completed extensive interior renovations to their headquarters at 303 S. Topeka. The interior remodel was completed prior to the company celebrating their 50th anniversary.

COrTen Building

N/A

The COrTen Building renovation is complete at the corner of Douglas and Market. Prior to its redevelopment, this building sat empty for over twenty years. Bokeh Development transformed the building into contemporary, modern offices with flexible leases, which gives the opportunity for startups and other new businesses to grow incrementally.

Under ConstructionProjects

Projects in the development section are based upon the 2015 calendar year.



Pop-Up Urban Park \$146.000

"The Hole" on Douglas Ave. has been transformed into a Pop-Up Urban Park through a grant from the Knight Foundation Fund of the Wichita Community Foundation. The park is a place where the community can connect through various programmed activities. The site is activated daily with food truck vendors and activities.

The Flats 324 Expansion \$7 million

With the continued redevelopment of the St. Francis Street corridor, The Flats 324, located at 324 N. Emporia in the historic Wichita High School, has an additional 73 new units under construction in addition to the existing 68 units. Resident amenities will include a swimming pool, pet park, dog-washing station, gated access, options for covered parking, an exercise area and a clubhouse.



Fidelity Bank Headquarters Renovation \$2 million

Fidelity Bank recently completed a major renovation of its 30 year old headquarter lobby space at 100 E. English. The recent lobby renovation opened up views to the north courtyard, and features a custom tile floor pattern, and updated, custom-matched millwork, which ties the space together to create an open, welcoming environment for customers and bank employees.

Parking at Market & William Renovation

Approximately \$9.68 million

The Wichita City Council approved a plan to renovate the former Macy's Garage at 215 S. Market, which the City gained ownership of in November 2013. Interior and exterior repairs will stabilize the structure and open all nine floors and 434 spaces of the garage, which will benefit nearby businesses and the public. Traffic lanes on Market and William will be reopened once the project is complete.

Under Construction

Projects

Projects in the development section are based upon the 2015 calendar year



The Douglas

N/A

The Douglas project will retrofit the pink marble Exchange Place and white brick Bitting Building to offer 240 luxury residential units and a new 273-space parking garage. The ground floors of all the buildings will be commercial space. Amenities include a rooftop deck with wading pool, grills, fire pits, and a dog-washing station. The apartments will have granite countertops, a washer and dryer and more.

River Vista

\$38.4 million

River Vista will be a new residential development at Project Downtown's Catalyst Site One located on the west bank of the Arkansas River. This project will bring 203 new residential units to the riverfront and will include a "Boats and Bikes" concept that will offer public boat and bike rentals. The plan also incorporates 341 parking spaces and improved access to the river.



High Touch Technologies \$1 million

High Touch Technologies is an employee owned technology company that offices 126 employees in Downtown. The company recently purchased the building that houses their Corporate Headquarters at 110 S. Main and is initiating renovations.

520Commerce

\$3 million

Epoch Developments, LLC, began construction of 22 lofts, two brownstones, an artistic gallery, creative office space and work studios, and a co-op based cafe. The building's original character was kept intact including floors, exposed wooden beams and brick walls.

Pinnacle Lofts & Apartments \$6 million

This new 70-unit project includes 33 lofts, 20 one-bedroom units, and 17 two-bedroom units featuring flexible, open floor plans with modern finishes. Resident amenities include a bike-share program, on-site dry cleaning drop off and more.



Sedgwick County Offices Renovation \$15.7 million

Renovations for the former IRS Building, located at 271 W. Third, are underway, to house multiple Sedgwick County offices including: the Appraiser's Office, the Sheriff's Office of Professional Standards Unit, the Building & Construction Administrative Offices, the Metropolitan Area Building, Environmental Resources and others. Total renovations include remodeling and furnishings.

125 N. Market

\$5 million

Security National took ownership of the 19-story 125 N. Market building in 2013 and has renovated office tenant areas, common areas, restrooms and elevators. The building offers spaces ranging from 1,000 to 16,000 SF, some that include panoramic views of the City. This building was constructed in 1963.



INTRUST Bank Renovations

Approximately \$2.5 million

INTRUST Bank is renovating its Downtown headquarters. This multi-million dollar investment will update work spaces, office and customer areas, interior finishes, and include new heating and air conditioning equipment.

Orpheum Theatre - Phase One Approximately \$500,000

The Orpheum, built in 1922, is a historic theatre, with six phases of renovation identified. Phase One is underway and includes refurbishing walls, ceilings, decorative crown molding, mirrors, sconces and stair railings. New doors, carpeting and benches will be installed.

Mosley Streetscape Project Approximately \$1.6 million

Mosley Street (from 2nd to 3rd Street) and north Rock Island will be reconstructed to be consistent with the Old Town pedestrian experience. Brick streets, sidewalks with amenities and landscaping, 33 on-street parking stalls and bicycle racks will be installed.

In Planning

Projects

Projects in the development section are based upon the 2015 calendar year.



Spaghetti Works Property N/A

The four-story Spaghetti Works building, located between the newly developed Union Station property and INTRUST Bank Arena, was built in 1894 and has been recently purchased by Seneca Property. Plans for the property include a "live, work, play" concept. Construction could start later this year, with the initial phase being completed in 2017.

Broadway Autopark Apartments *N/A*

The vacant parking garage at Broadway and English will be transformed into a mixed-use building with 44 new residential units, covered apartment parking, and ground floor commercial space. Each tenant will have front door parking and a large patio. The redevelopment plans will preserve 85 percent of the structure, which was originally built in 1949.



Petroleum Building N/A

Plans for the eight-story, 47,000 SF Petroleum building, originally built in 1929 as the Ellis-Singleton Building, include interior renovations and facade and tenant improvements. The property includes a parking garage and surface lot.

Market Centre Apartments N/A

The Market Centre building, at the southwest corner of First and Market, was built as the Lassen Hotel in 1919. It was recently purchased with plans to convert the building into 110 apartment units. Construction is slated to start within the next year.

Kress Building N/A

The six-story Kress building, at the corner of Douglas and Broadway, was recently purchased with plans to increase the building's occupancy through tenant and parking improvements. The building features marble floors and mirrored walls.

Advanced Learning Library \$33 million_____

The Wichita City Council has approval plans for a new Advanced Learning Library at Second Street and McLean Blvd. The plans include a multitude of flexible community meeting spaces that can function independently or together, along with a large meeting room that will have seating for up to 300 people. Technology will include over 100 computers and charging stations for public use.



Douglas Ave. Streetscape Development - Phase One \$6 million

In 2011, the City approved a new plan, led by community input, for transit and streetscape improvements along the core of Douglas Avenue from Main to Washington Streets. Phase One focused on adding new transit shelters, curb and streetscape amenities. A continuation of additional Phase One improvements are slated to begin in fourth quarter 2016.

Union Station - Phase Two

(Phase One and Two) - \$54 million

Phase Two plans for Union Station are being finalized, which include renovating the terminal building and constructing an additional 150,000 SF of new office space. Phase Two redevelopment efforts will also provide a new 480-stall parking garage. The terminal and operations buildings are proposed for mixed-use including commercial, restaurant and office.



Water Street Lofts Approximately \$9.5 million

USD 259's Alvin E. Morris
Administrative Center at 201 N.
Water was acquired with plans to
re-purpose the nine-story, 96,000
SF building into 90 apartments
complete with parking for residents
and beautiful views of the river.

Commerce Street Improvements N/A

St. Francis and Commerce Streets improvements include utility and drainage work and updating the existing brick streets while preserving the character of the Commerce Street Arts District. A new gathering space will link the streets and provide pedestrian amenities.

Commerce Street Arts District Parking

\$950,000

This proposed project will design and construct additional public parking between the railroad and the east facade of the buildings along Commerce Street to enhance circulation and traffic flow in the area.



The Wichita Downtown Development Corporation was launched in 2002 to revitalize and enhance the City center.

The WDDC works closely with the private sector and local government to stimulate new investment and interest in Downtown Wichita. By strengthening Downtown Wichita, we are creating a vibrant economic region and state.



Mission & Vision Statement

The Wichita Downtown Development Corporation (WDDC) was launched in 2002 to revitalize and enhance the City center. The WDDC is a private 501c3, not-for-profit corporation that works closely with the private sector and local government to stimulate new investment and interest in Downtown Wichita. The mission of the WDDC is to direct a comprehensive economic development program to strengthen Downtown as:

- The heart of the city for all citizens
- An active and prosperous place for businesses and employees
- A center for artistic and cultural experiences
- A vibrant urban environment for residents, workers and visitors

The WDDC is governed by a Board of Directors who represent Downtown business and property owners. The WDDC contracts with the City of Wichita to provide Downtown development services. The contract is funded through a Self Supported Municipal Improvement District (SSMID) that encompasses the geographic area bounded by Washington Ave., Central Ave., Kellogg Ave. and the Arkansas River. The WDDC Board of Directors employs a professional staff who can assist entrepreneurs, developers and property owners to evaluate and plan a range of investment decisions. The WDDC can help to identify prospective business locations, provide market data, evaluate opportunities for new retail and service businesses. develop marketing and promotional strategies and assist with conceptualizing and implementing construction projects.

Project Downtown



Project Downtown: The Master Plan for Wichita is a milestone we've worked together as a community to achieve. The plan focuses on key areas of our Downtown, illustrating the potential that the community has to grow. The plan has overwhelming support from the private and public sectors. A blueprint for our future, it benefits the public and private sector when making decisions, being strategic with public sector investment so we, as a community, maximize private sector investment. Project Downtown was unanimously adopted by the Wichita City Council in 2010 and continues to strategically help shape our Downtown.

Design & Innovation Center

The Downtown Design & Innovation Center is a partnership between the WDDC and the City of Wichita to assist developers with gaining access to the resources necessary to make Downtown redevelopment projects happen. The Design & Innovation Center also serves as a living room for the community to gather, where countless conversations can take place and ideas can be shared. As a physical space, it is intended to be a creative outlet and a place to showcase Downtown's development activity and foster quality urban design. The center was funded through the Knight Foundation Fund at the Wichita Community Foundation and private partners. Learn more about the Design & Innovation Center and the educational programs and opportunities at www.downtownwichita.org.

2016 WDDC Board of Directors

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Cindy Claycomb, Vice Chair WICHITA STATE UNIVERSITY

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Joel Kelley CABLE COM, INC.

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Suzy Finn YOUNG PROFESSIONALS OF WICHITA & WICHITA CHAMBER OF COMMERCE

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CITY OF WICHITA, PLANNING DEPT.

Dale Miller CITY OF WICHITA, PLANNING DEPT.

Janet Miller
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Scot Rigby CITY OF WICHITA, ASST. CITY MANAGER

Susan Berglund Santo VISIT WICHITA CONVENTION & VISITORS BUREAU

Jason Van Sickle OLD TOWN ASSOCIATION

Lavonta Williams CITY OF WICHITA, CITY COUNCIL

* Denotes Past WDDC Chair

WDDC Staff



Jeff Fluhr President



Jason Gregory Executive Vice President



Jaimie Zellner **Executive Vice** President of Strategic Communications



Nancy Moore Administrative Assistant



Andy Kim Design & Communication Specialist



Megan Radley Director of Communications

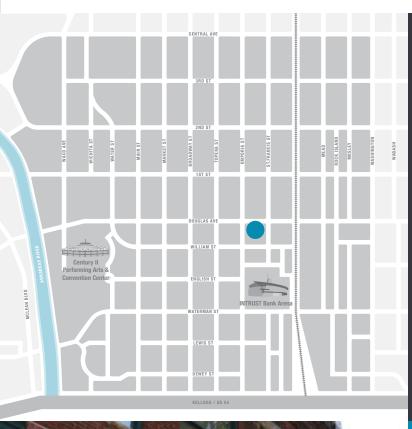
Downtown SSMID

The WDDC contracts with the City of Wichita to provide Downtown development services. The contract is funded through a Self Supported Municipal Improvement District (SSMID). Property owners within the SSMID pay an additional property tax mil levy. The SSMID boundaries are Washington Street, Central Avenue, Kellogg and the Arkansas River.

Self Supported Municipal Improvement District (SSMID)



WDDC Offices



2016 SSMID Advisory Board Members

Joe Johnson, Chair SCHAEFER, JOHNSON, COX, FREY ARCHITECTURE

Alan Banta TRANS PACIFIC OIL CORP.

John Belford BELFORD ELECTRIC

Jim Faith EMPRISE BANK

Dick Honeyman HITE, FANNING & HONEYMAN LLP

Don Sherman WESTAR ENERGY

Larry Weber GARVEY CENTER Mary Wright
OLD MILL TASTY SHOP

Rod Young PROFESSIONAL ENGINEERING CONSULTANTS, P.A.

Ex Officio Positions Scot Rigby CITY OF WICHITA

Jeff Fluhr Wichita Downtown Development Corp.





2015 Contributions **\$33,804.29**

The Wichita Downtown Development Corporation leverages annual SSMID funding through private contributions, grants and events. In 2015, the WDDC leveraged SSMID funding with an additional \$33,804.29. In total, from 2009 - 2015, the WDDC has leveraged SSMID funding by \$548,381.96.



Public Policy

Mobile Food Vendor Policy

The presence of food trucks in Wichita has increased dramatically over the past five years. Mobile food vendors have become a remarkable tool for activating spaces and providing a dining option throughout the metropolitan area for areas currently underserved by brick and mortar restaurants. The presence of food options at outdoor art fairs, festivals and events helps to build community while enhancing vitality. Due to the growth and popularity of food trucks, it was important to revisit existing policy that limited the food vendors' ability to operate in Wichita. The food trucks have organized to create a formal coalition and the WDDC assisted them in communicating their requests and input with City officials to craft a new policy. City officials, food truck vendors, and other stakeholders are currently working on new policy that more closely aligns Wichita with ordinances that are in place in peer cities. This new policy will be presented to the City Council for consideration in 2016.

Old Town Safety & Sustainability Old Town is an award winning mixed-use neighborhood in Downtown that is comprised primarily of former warehouse buildings that have been repurposed. This historic district was named an official entertainment district through an ordinance adopted by the City Council in 2014 and remains a destination for visitors from across the region. In 2015-2016, the Old Town Association, working in partnership with the WDDC and the Wichita Police Department, was able to assist the City in creating a new policy that will ensure overall safety, crowd management, and traffic circulation in the district. This new policy pro-actively helps ensure that Old Town remains a safe and thriving neighborhood for citizens and visitors.

Advocacy

The WDDC has an active role in the area of advocacy. The organization works in partnership with entities such as the City of Wichita, Friends of Historic Preservation, Visit Wichita and the Chamber of Commerce on various legislative initiatives. Regularly, the organization works with the City Council on projects within Downtown Wichita providing economic data or testimony of how a project will further the implementation of Project Downtown: The Master Plan for Wichita.



Educational Engagement

Since 2011, Westar Energy has sponsored a summer design internship position at the WDDC for an upper level college student in the fields of design and urban planning. The 2015 design intern was Ms. Amanda Kline, a candidate for a Masters degree in Landscape Architecture at Kansas State University. Amanda has a passion for urban design and was able to assist with multiple projects throughout the summer. In addition, the WDDC employs a Wichita State University Cooperative Education student on staff to assist with every day communications and office needs.

The WDDC leveraged student talent in the design of the Pop-Up Urban Park. In 2015, the WDDC hosted a design charrette which engaged Kansas State University design students along with local design professionals, developers, business owners and residents. This group collectively explored concepts for the site plan of the Pop-Up Urban Park, a foundational component, prior to building the park. In addition, a Wichita State University graphic design studio class designed a conceptual series of posters to promote food trucks, Final Friday, live music, and a film screening in the park. The park was constructed and opened in 2015.

Economic Research

The WDDC remains committed to providing accurate, pertinent information for the Downtown area. One such example is the updated hotel and office market analysis by W-ZHA. The WDDC will continue to contract with market sector experts to ensure investors have current data needed to make informed decisions. The annual State of

Downtown Report is intended to present timely U.S. Census Data and local market information and trends. Working in partnership with the City of Wichita, Sedgwick County, and Wichita State University's Center for Economic Development and Business Research (CEDBR), we are able to provide this data to assist the public and private sectors with strategic investment decisions. The 2015 report received a Silver Max Award from the Wichita American Marketing Association.



Community Enhancement

Community Event Funding

The WDDC sponsors multiple Downtown events and initiatives. In 2015, the WDDC provided \$11,750 in sponsorships. In addition, WDDC staff provides marketing and communications assistance for general event awareness and visitor parking information.

Annual Downtown Clean Up

The WDDC hosted its annual Downtown Clean Up event in partnership with City of Wichita Public Works and Parks & Recreation Departments. Over 100 volunteers assisted with various tasks and trash pick up, all of which help beautify Downtown. Marcus Rivera, New York Life Agent, sponsored lunch for all the volunteers. This event would not be possible without the efforts of those who give back to their community.





Downtown Living Tour

The Downtown Living Tour, presented by the WDDC in the spring of 2015, showcased the current and upcoming residential offerings in Downtown Wichita. During the free event, properties in the district welcomed the public to view units and property amenities. Property representatives were on site to discuss living the urban, walkable lifestyle in Downtown. Approximately 2,000 attendees were able to visit nine different residential options by walking or riding the Q-Line trolley. At the time, the Downtown residential market was over 95% occupied, and still nine units were directly leased that day because of this event. The WDDC provided event logistics support, a communications strategy, social media marketing, email and digital marketing support, and TV, billboard, and print advertising. There were seven event sponsors, six media sponsors, and four prize sponsors. Three news stories were spurred because of this event, and it won the 2015 Marketing Campaign of the Year from the Wichita American Marketing Association. The event will be held again in the fall of 2016.



Participating Properties
Property and number of units

Eaton Place Apartments 115 units

Rock Island Lofts 8 units

WaterWalk Hotel Apartments 133 units

Innes Station Apartments 80 units

The Flats 324 68 units

Commerce Street Lofts 6 units

Player Piano Lofts 36 units

The LUX 85 units

The Finn Lofts 25 units



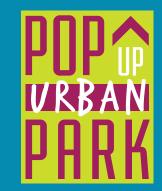






Pop-Up Urban Park

"The Hole" on Douglas, located on the South side of Douglas Ave. between Main and Market, was not one of Downtown's most welcoming destinations. "The Hole" came into existence in 2007 when redevelopment plans by the prior owner fell through. In recent years, a local development team, Bokeh Development, purchased "The Hole," as well as both buildings immediately adjacent, the Caldwell Murdock Building to the West and Woolf Bros. Building to the east. In the last five years, Bokeh Development has successfully completed the Zelman Lofts, the Renfro and The LUX. These new projects contribute 115 new residential units, 210,000 SF of commercial space in Downtown and accomplish the vision set forth in the Master Plan.



Now in place of "The Hole" is a thriving urban space called the Pop-Up Urban Park, which celebrated its grand opening on September 25, 2015 with over 1,000 in attendance. The park project was made possible through a grant from the Knight Foundation Fund at the Wichita Community Foundation.

The initiative filled in the former hole with fill dirt from nearby development projects, and provided a crushed rock surfacing, temporary plantings, overhead lighting, furnishings, and art components. The space is activated daily by food trucks which serve lunch in the park. Since its transformation, hundreds of Downtown workers, residents, and visitors experience the park on a daily basis and its success has been tremendous.

The WDDC worked with many partners on the project including students, artists and local businesses. Landscape architecture students from Kansas State provided preliminary design concepts and also designed and fabricated custom raised planters that also serve as bartop tables for dining. Additionally, the WDDC had the opportunity to work with graphic design students from Wichita State University on a poster campaign for the park. The art in the park was designed and produced for the park by local artists and students and add a touch of color and whimsy to the space. The design of the space is minimalistic and allows for the space to remain flexible for programmed activities. One permanent attraction was the inclusion of a concrete ping-pong table that has been a fan favorite for visitors. The park is a living example of the impact that the programming/ activation of space can have in an urban environment. It has succeeded in changing the public's perception and also positively contributes to the walkability along Douglas Ave. and surrounding blocks.















WDDC

Marketing & Communications

Community Outreach

The WDDC communications staff works in partnership with the public and private sector to develop and implement strategies to creatively communicate the vision outlined in Project Downtown, as well as progress on development initiatives. The WDDC communications staff produces public presentations, manages social media, and maintains the WDDC website, downtownwichita.org. Other duties include graphic design and special event email marketing to encourage on-going promotion of Downtown events, efforts and initiatives including 2nd Saturday and Final Friday. As Downtown continues to evolve, the brand of Downtown Wichita needs to evolve in alignment. Currently, the WDDC communications staff is working with local agency Howerton+White to rebrand the organization and the Downtown Wichita district and redesign the website. These news tools will allow the organization to communicate and connect with the public, investors, and businesses more effectively.



28% Increase 19 TWITTER @downtownwichita



133% Increase 19 INSTAGRAM Downtown Wichita



43% Increase¹⁹ FACEBOOK

Powptown Wichita

Digital & Video Marketing

In 2015, 37 presentations were provided to local, regional and national organizations. Downtown Development Emails were sent out approximately every eight weeks with an average open rate of 30.4%. The national average for open rates for a non-profit is 21.9%. Almost 60 Downtown Weekly Event Emails and Special Event Emails were published with an open rate of 28.9%. In 2015, the WDDC increased their video marketing, releasing an end of year progress video and multiple development videos.

Holiday Marketing

Promoting holiday events, shopping, and dining in Downtown brings awareness to the unique offerings in the district. In 2015 the WDDC launched a Downtown for the Holidays marketing campaign which encompassed print marketing, digital advertising, and created a mobile friendly webpage, www.downtownwichita.org/holidays, which had over 2,000 pageviews.¹⁹

Information Sources



The 2016 State of Downtown Report was published by the Wichita Downtown Development Corporation in August 2017.

All Census Data was provided by Wichita State University's Center for Economic Development and Business Research (CEDBR)

- 1. U.S. Census Bureau, 2010-2014 American Community Survey 5-Year Estimates. Downtown census data is for zip code 67202.
- 2. The 2010 U. S. Census states the population in the 67202 area code is 1,393. Per WDDC records, 571 rental units have opened in the Downtown SSMID district in since 2010 when the Census was taken. Per the U.S. Census Bureau, 2010-2014 American Community Survey 5-Year Estimates the average size of renter-occupied units is 1.23 persons. Therefore an estimate for the current population is approximately 2,095.
- 3. Total investment amount includes all public, private and Area investment located in the Downtown SSMID district. See number 4 for all sources of investment data. See page 8 for total dollar amount of individual investment areas.
- 4. Private investment includes data from the following sources: Sedgwick County property sales data Sedgwick County Appraiser, Sedgwick County and City of Wichita building permit data Metro Area Building & Construction (formerly Office of Central Inspection). Private investment totals are for the years 2005 2014 only for the Downtown SSMID District (shown on map on page 33 Central to Kellogg, Washington to the Arkansas River). Historic Tax Credits (Includes both State and Federal Credits) Kansas State Historical Society.

Note: All public investment that is reflected in private investment (i.e. items that include the public purchase of land and/or building permits for work on publicly owned property) has been deducted from private investment figures to avoid double counting investment.

Public investment includes data from the following sources: City of Wichita CIP (Streets & bridges, public buildings & public improvements, parks, stormwater, maintenance), Tax Increment Financing (TIF) - City of Wichita, Facade Improvement Program - City of Wichita, HOME Program Investment - Wichita Housing and Community Services, CDBG funds - Wichita Housing and Community Services and Public Building Commission funding. Community Improvement District (CID) - City of Wichita (This is based on the year the tax was collected). Public investment totals are for the years 2006 - 2015 only for the Downtown SSMID District (shown on map on page 34 - Central to Kellogg, Washington to the Arkansas River).

Public investment for INTRUST Bank Arena - Sedgwick County. INTRUST Bank Arena funding during these years constitutes a larger portion of the public investment value. However, Arena funding is included over years 2006-2015 per Sedgwick County. Yearly INTRUST Bank Arena funding- 2006: \$5,779,067, 2007: \$18,575,958, 2008: \$74,376,927, 2009: \$81,758,743, 2010: \$7,331,622, 2011: \$1,624,192, 2012: \$285,281, 2013: \$250,000, 2014: \$0, 2015: \$0. Public investment totals for the Sedgwick County Arena are for the years 2006 - 2015 only.

- 5. Information provided by Sedgwick County Appraiser and Sedgwick County Department of Finance
- 6. Council for Community and Economic Research, Cost of Living Index, 2015 Annual Average, Vol. 48, No. 4.
- 7. U.S. Census Bureau, OnTheMap Application and LEHD Origin-Destination Employment Statistics (2014). Totals may not add up 100 due to rounding. Annual earnings are based off of monthly income.
- 8. Central Business District. J.P. Weigand & Sons Inc. Forecast 2016
- 9. Visit Wichita Convention & Visitors Bureau
- 10. Wichita Business Journal Book of Lists Vol. 30 No. 52 Published December 18, 2015

11. Smith Travel Reports; W-ZHA, LLC.

The year 2010 is not included in the data report because of the Drury Plaza Hotel Broadview going off the market for renovations. A minimum of four hotels is required for data sample. Historical data may be revised by individual hotels due to deadlines, data collection, distribution deadlines, etc., which may cause a change in the overall yearly data. Therefore, the yearly data provided by STR and published in WDDC's 2012 Downtown Economic Report (published May 2013) and WDDC's 2013 State of Downtown Report (published May 2014) may not match the yearly data published in this report or any future reports.

- 12. Wichita Festivals
- 13. City of Wichita Division of Arts & Cultural Services
- 14. Wichita Orpheum Theater
- 15. INTRUST Bank Arena
- ReferenceUSA Government Division. Data compiled by CEDBR, March 2016.
- 17. U.S. Census Bureau, 2010 Decennial Census
- 18. Wichita State University Center for Economic Development and Business Research Economic Impact Analysis for Garth Brooks concerts at INTRUST Bank Arena in 2015. Data provided to WSU CEDBR from INTRUST Bank Arena, an SMG Managed Facility.
- 19. WDDC
- 20. WDDC Occupancy recorded from individual property managers and owners for rental units that came online since 2010.
- 21. Constant Contact "Nonprofit Other" business type http://support2.constantcontact.com/articles/FAQ/2499



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